TUBE INVESTMENTS OF INDIA LTD's STANDALONE Q2 PBT AT Rs. 250 Cr

The Board of Directors of Tube Investments of India Limited (TII) met today and approved the financial results for the Quarter ended 30th September 2025.

Standalone Results for the Quarter:

- **Revenue** in Q2 was at Rs.2,119 Cr compared with Rs.2,065 Cr of same period previous year.
- **PBT** was at Rs.250 Cr compared with Rs.225 Cr of same period previous year, a growth of 11.5%.
- **ROIC** (annualized) was at 44% for the quarter ended 30th September 2025 compared with 45% of same period previous year.
- **Free cash flow** for the quarter was Rs.183 Cr.

Review of Businesses

Engineering

The Revenue for the quarter was Rs.1,382 Cr compared with Rs.1,323 Cr in the corresponding quarter of the previous year. Profit before interest and tax for the quarter was Rs.164 Cr as against Rs.162 Cr in the corresponding quarter of the previous year.

Metal Formed Products

The Revenue for the quarter was Rs.408 Cr compared with Rs.404 Cr in the corresponding quarter of the previous year. Profit before interest and tax for the quarter was Rs.44 Cr as against Rs.46 Cr in the corresponding quarter of the previous year.

Mobility

The Revenue for the quarter was Rs.194 Cr compared with Rs.168 Cr in the corresponding quarter of the previous year. Profit before interest and tax for the quarter was Rs.4 Cr as against the loss of Rs.0.36 Cr in the corresponding quarter of the previous year.

Others

The Revenue for the quarter was Rs.227 Cr compared with Rs.243 Cr in the corresponding quarter of the previous year. Profit before interest and tax for the quarter was Rs.18 Cr as against Rs.9 Cr in the corresponding quarter of the previous year.

Consolidated Results

TII's consolidated revenue for the quarter was Rs.5,523 Cr as against Rs.4,925 Cr in the corresponding quarter of the previous year. The profit (before share of profit of an Associate/Joint Venture, Exceptional Items and Tax) for the quarter was at Rs.459 Cr as against Rs.426 Cr in the corresponding quarter of the previous year.

CG Power and Industrial Solutions Ltd, a subsidiary company, in which the Company holds 56.29% stake, registered a consolidated revenue of Rs.2,923 Cr during the quarter as against Rs.2,413 Cr in the corresponding quarter of the previous year. Profit before tax for the quarter was at Rs.388 Cr as against Rs.294 Cr in the corresponding quarter of previous year.

Shanthi Gears Ltd., a subsidiary company in the Gears Business, in which the Company holds 70.46% stake, registered a revenue of Rs.132 Cr during the quarter as against Rs.155 Cr in the corresponding quarter of the previous year. Profit before tax for the quarter was at Rs.29 Cr as against Rs.34 Cr in the corresponding quarter of previous year.

About Murugappa Group

A 125-year-old conglomerate with presence across India and the world, the INR 902 billion (90,178 Crore) Murugappa Group has diverse businesses in agriculture, engineering, financial services and more.

The Group has 10 listed companies: Carborundum Universal Limited, CG Power & Industrial Solutions Limited, Cholamandalam Financial Holdings Limited, Cholamandalam Investment & Finance Company Limited, Coromandel International Limited, EID Parry (India) Limited, NACL Industries Limited, Shanthi Gears Limited, Tube Investments of India Limited and Wendt India Limited. Other major companies include Cholamandalam MS General Insurance Company Limited and Parry Agro Industries Limited. Brands such as Ajax, Hercules, BSA, Montra, Montra Electric, Mach City, Chola, Chola MS, CG Power, Shanthi Gears, CUMI, Gromor, Paramfos, Parry's are part of the Group's illustrious stable.

Abrasives, technical ceramics, electro minerals, electric vehicles, auto components, fans, transformers, signalling equipment for railways, bicycles, fertilisers, sugar, tea and several other products make up the Group's business interests.

Guided by the five lights — integrity, passion, quality, respect and responsibility — and a culture of professionalism, the Group has a workforce of over 94,041 employees

For more information, see www.murugappa.com

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