TUBE INVESTMENTS OF INDIA LTD's STANDALONE Q1 PBT AT Rs. 222 Cr

The Board of Directors of Tube Investments of India Limited (TII) met today and approved the financial results for the Quarter ended 30th June 2025.

Standalone Results for the Quarter:

- **Revenue** in Q1 was at Rs.2,007 Cr compared with Rs.1,960 Cr of same period previous year.
- **PBT** was of Rs.222 Cr as against Rs.208 Cr in the same period previous year.
- **ROIC** (annualized) at 39% for the quarter ended 30th June 2025 compared with 47% in the previous year same period.
- **Free cash flow** for the quarter was Rs.82 Cr.

Review of Businesses

Engineering

The Revenue for the quarter was Rs.1,298 Cr compared with Rs.1,265 Cr in the corresponding quarter of the previous year. Profit before interest and tax for the quarter was Rs.153 Cr as against Rs.157 Cr in the corresponding quarter of the previous year.

Metal Formed Products

The Revenue for the quarter was Rs.366 Cr compared with Rs.358 Cr in the corresponding quarter of the previous year. Profit before interest and tax for the quarter was Rs.37 Cr as against Rs.36 Cr in the corresponding quarter of the previous year.

Mobility

The Revenue for the quarter was Rs.198 Cr compared with Rs.181 Cr in the corresponding quarter of the previous year. Profit before interest and tax for the quarter was Rs.7 Cr as against the profit of Rs.2 Cr in the corresponding quarter of the previous year.

Others

The revenue for the quarter was Rs.236 Cr compared with Rs.247 Cr in the corresponding quarter of the previous year. Profit before interest and tax for the quarter was Rs.17 Cr as against Rs.15 Cr in the corresponding quarter of the previous year.

Consolidated Results

TII's consolidated revenue for the quarter was Rs.5,309 Cr as against Rs.4,578 Cr in the corresponding quarter of the previous year. The profit (before share of profit of an Associate/Joint Venture, Exceptional Items and Tax) for the quarter was at Rs.449 Cr as against Rs.470 Cr in the corresponding quarter of the previous year.

CG Power and Industrial Solutions Ltd, a subsidiary company, in which the Company holds 58% stake, registered a consolidated revenue of Rs.2,878 Cr during the quarter as against Rs.2,228 Cr in the corresponding quarter of the previous year. Profit before tax for the quarter was at Rs.364 Cr as against Rs.336 Cr in the corresponding quarter of previous year.

Shanthi Gears Ltd., a subsidiary company in the Gears Business, in which the Company holds 70.46% stake, registered a revenue of Rs.135 Cr during the quarter as against Rs.139 Cr in the corresponding quarter of the previous year. Profit before tax for the quarter was at Rs.31 Cr as against Rs.29 Cr in the corresponding quarter of previous year.

About Murugappa Group

A 124-year-old conglomerate with presence across India and the world, the INR 778 billion (77,881 Crore) Murugappa Group has diverse businesses in agriculture, engineering, financial services and more.

The Group has 9 listed companies: Carborundum Universal Limited, CG Power & Industrial Solutions Limited, Cholamandalam Financial Holdings Limited, Cholamandalam Investment & Finance Company Limited, Coromandel International Limited, EID Parry (India) Limited, Shanthi Gears Limited, Tube Investments of India Limited and Wendt India Limited. Other major companies include Cholamandalam MS General Insurance Company Limited and Parry Agro Industries Limited. Brands such as Ajax, Hercules, BSA, Montra, Montra Electric, Mach City, Chola, Chola MS, CG Power, Shanthi Gears, CUMI, Gromor, Paramfos, Parry's are part of the Group's illustrious stable.

Abrasives, technical ceramics, electro minerals, electric vehicles, auto components, fans, transformers, signalling equipment for railways, bicycles, fertilisers, sugar, tea and several other products make up the Group's business interests.

Guided by the five lights — integrity, passion, quality, respect and responsibility — and a culture of professionalism, the Group has a workforce of over 83,500 employees

For more information, see www.murugappa.com

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