

Financial Highlights

OPERATING RESULTS	2021-22	2020-21	2019-20	2018-19	2017-18
Net Sales	5,987	4,026	4,053	4,983	4,335
Profit before Depreciation, Interest & Tax (PBDIT)	785	549	610	563	403
Profit before Interest & Tax (PBIT)	640	400	450	423	274
Profit before Tax (PBT)	628	381	421	371	218
Profit after Tax (PAT)	475	273	331	244	136
Earnings Per Share (₹)	24.64	14.44	17.60	13.02	7.28
Dividend Per Share (₹)	3.50	3.50	3.50	2.50	1.75
Book Value Per Share (₹)	142.16	118.94	91.14	75.92	64.70
SOURCES AND APPLICATION OF FUNDS					
SOURCES OF FUNDS					
Share Capital	19	19	19	19	19
Reserves and Surplus	2,682	2,274	1,694	1,406	1,194
Net Worth	2,701	2,293	1,713	1,425	1,213
Debt	348	309	268	517	679
Deferred Tax Liability (Net)	2	(3)	14	42	28
Total	3,051	2,600	1,994	1,983	1,920
APPLICATION OF FUNDS					
Net Fixed Assets	985	954	1,012	981	913
Right-of-use assets	32	38	43	-	-
Capital Work-In-Progress	56	126	52	69	89
Investment Property	5	5	5	5	5
Intangible Assets	1	1	1	-	-
Investments	1,666	1,534	629	557	572
Inter corporate Deposit	64	-	-	-	-
Net Working Capital	242	(58)	251	372	341
Total	3,051	2,600	1,994	1,983	1,920
RATIOS					
PBT To Sales (%)	10.5	9.5	10.4	7.5	5.0
PAT To Sales (%)	7.9	6.8	8.2	4.9	3.2
Interest Cover (times)	60.4	25.3	21.1	10.7	6.7
ROIC (%) (pre-tax) *	46.5	31.5	29.0	26.4	17.9
Return on Net Worth (%)	17.6	11.9	19.3	17.1	11.2
Total Debt Equity Ratio	0.1	0.1	0.2	0.4	0.6
Long Term Debt Equity Ratio	0.0	0.0	0.1	0.1	0.4
Sales/Fixed Assets (times)	5.7	3.7	3.8	4.7	4.3
Net Working Capital Turnover (times)	24.7	(69.5)	16.1	13.4	12.7
Net Debt #	65	(10)	149	491	660
Free Cash Flow	205	533	320	212	95

* ROIC (pre-tax) is calculated based on monthly average capital Employed

Debt net of Cash & Cash Equivalents, Debt Securities and Current Investments